United States Bankruptcy Court
District of Nevada

Bankruptcy Case Number 06–10725–lbr
Chapter 11

In re:

    USA COMMERCIAL MORTGAGE COMPANY,
    Debtor(s)

ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL

The Designation of Local Counsel and Consent Thereto filed by WILLIAM E. WINFIELD and the appointment of FRANK A. ELLIS, III as designated Nevada Counsel in this case is approved.

Dated: 7/5/06   BY THE COURT

                                                        Patricia Gray
                                                        Clerk of the Bankruptcy Court

BAE SYSTEMS

Bankruptcy Noticing Center
2525 Network Place, 3rd Floor
Herndon, Virginia 20171-3514

CERTIFICATE OF SERVICE

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District/off: 0978-2        User: lakaswm          Page 1 of 1              Date Rcvd: Jul 05, 2006
Case: 06-10725             Form ID: oaancbk        Total Served: 3
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The following entities were served by first class mail on Jul 07, 2006.
ust        +U.S. TRUSTEE - LV - 11,    300 LAS VEGAS BOULEVARD S.,    SUITE 4300,    LAS VEGAS, NV 89101-5803
           +FRANK A. ELLIS, III,    ELLIS & GORDON PC,    510 SOUTH NINTH STREET,    LAS VEGAS, NV 89101-7011
            WILLIAM E. WINFIELD,    1000 TOWN CENTER DRIVE, 6TH FLOOR,    P.O. BOX 9100,
             OXNARD, CA  93031-9100
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The following entities were served by electronic transmission.
NONE.                                                                              TOTAL: 0

           ***** BYPASSED RECIPIENTS *****
NONE.                                                                              TOTAL: 0
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Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.
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I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 07, 2006   **Signature:**   _Joseph Speetjens_